

# TAX STATUS DECLARATION FORM - INDIVIDUALS

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## WHEN TO USE THIS FORM

Use this form to provide the information we need to meet our legal obligations (including those under the Common Reporting Standard (CRS)) and to confirm whether any individual is a foreign tax resident. Tax information must be collected from the individual or from an authorised representative of an entity customer.

**Please note:** the individual may be treated as being a non-Australian taxpayer if the requested information is not provided.

If you are a US citizen or resident, please complete the US Tax Status Declaration Form - Individuals, available at [www.dexus.com/identification](http://www.dexus.com/identification).

## SECTION 1 - PERSONAL DETAILS

Surname

Date of birth (dd/mm/yyyy)

Full given names

Residential address (PO Box is **not** acceptable)

Country

## SECTION 2 - TAX INFORMATION

Tax residency rules differ by country. Whether an individual is a tax resident of a particular country is often (but not always) based on the amount of time a person spends in a country, the location of a person's residence or place of work. For the United States (US), tax residency can be as a result of citizenship or residency.

Please answer **both** tax residency questions:

(a) Is the individual a tax resident of Australia?

Yes  No

(b) Is the individual a tax resident of another country? If 'Yes' to (b), please provide details below.

Yes  No

**If you are a tax resident of a country other than Australia, please provide your tax identification number (TIN) or equivalent below for each foreign country in which you are a tax resident.**

If there are more countries, provide details on a separate sheet and tick this box.

**Reason A** The country of tax residency does not issue TINs to tax residents.

**Reason B** The country of tax residency issues TINs, but I currently cannot provide it.

**Reason C** The country of tax residency does not require the TIN to be disclosed.

A TIN is the number assigned by each country for the purposes of administering tax laws. This is the equivalent of a Tax File Number in Australia or a Social Security Number in the United States. If a TIN is not provided, please list one of the three reasons (A, B or C) for not providing a TIN.

1. Country	<input type="text"/>	TIN	<input type="text"/>	If no TIN, list reason A, B or C (see below)	<input type="text"/>
2. Country	<input type="text"/>	TIN	<input type="text"/>	If no TIN, list reason A, B or C (see below)	<input type="text"/>
3. Country	<input type="text"/>	TIN	<input type="text"/>	If no TIN, list reason A, B or C (see below)	<input type="text"/>

## SECTION 3 - DECLARATION AND SIGNATURE

The signatory must be the same as the application or subscription form which is being submitted.

By completing and signing this form, I:

- declare that the information provided in this form is true and correct, and
- agree to notify Dexus as soon as possible when my tax residency changes.

Title	<input type="text"/>	Surname	<input type="text"/>	First name	<input type="text"/>
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Signing as (please tick):

Individual  Sole trader  Joint investor  Agent  Attorney

Signature

	Date (dd/mm/yyyy)	<input type="text"/>
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