



16 April 2019

## APN Regional Property Fund

### Fund update – Withdrawal Offer and Unit Certificates

APN Funds Management Limited ACN 080 674 479 (**APN FM**) as responsible entity of the APN Regional Property Fund ARSN 110 488 821 (NSX:APR) (**Fund**) provides the following update.

#### Withdrawal Offer

The cancellation of units pursuant to the Withdrawal Offer occurred on 15 April 2019, and withdrawal proceeds were paid to participating investors at the previously advised withdrawal price of \$1.4055 per unit.

#### Unit Certificates

New Unit Certificates will be despatched to all new and remaining investors today. All Unit Certificates dated prior to Tuesday, 16 April 2019 are cancelled and cannot be used to trade APR units on the NSX, and we request that these certificates be destroyed or returned to APN FM.

#### Voluntary Suspension

As previously advised, the current voluntary suspension of trading has been extended to Friday, 26 April 2019. Investors are strongly advised to confirm their holding balance prior to trading any units.

**ENDS**

For further information, please contact:

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#### About APN Regional Property Fund

The APN Regional Property Fund (Fund) is a direct real estate fund. The Fund is invested in two A-grade office buildings located in the Newcastle CBD, New South Wales.

APN Funds Management Limited (APN FM) is a wholly owned subsidiary of APN Property Group Limited, an ASX listed company (ASX code: APD) that manages real estate and real estate securities on behalf of institutional and retail investors. APN is an active investment manager with a concentrated focus on income, and has been investing on behalf of its clients in commercial real estate since 1996.

[www.apngroup.com.au](http://www.apngroup.com.au)

#### Responsible Entity:

#### Correspondence to: