

APN Property Group Limited
ABN 30 109 846 068

Responsible Entity:
APN Funds Management Limited
ABN 60 080 674 479 AFSL No 237500

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26 June 2015

The Manager
Company Announcements Office
National Stock Exchange of Australia Limited
Level 2, 117 Scott Street
NEWCASTLE NSW 2300

Dear Sir/Madam

**APN Regional Property Fund (NSX code: APR)
Trading Halt and Unit Certificates**

APN Funds Management Limited (**APN FM**) as responsible entity of APN Regional Property Fund (**Fund**) has requested that all unitholders in the Fund submit their current unitholder certificates to APN FM to facilitate the cancellation and issue of new certificates in respect of unit holdings in the Fund.

All unitholders will receive one of the letters (in the form enclosed), which will include a pre-paid return envelope, to facilitate the return of the certificates currently held by unit holders to APN FM.

Certificates currently in the possession of Unitholders should be returned to APN FM by 6 July 2015. Upon the issue of new certificates on 7 July 2015, all certificates dated prior to 7 July 2015 will be cancelled and cannot be used to trade APR units on the NSX.

Trading halt on the Fund will be extended to 13 July 2015.

Yours sincerely



John Freemantle
Company Secretary

About APN Property Group

APN Property Group Limited (ASX code: APD) is a specialist real estate investment manager. Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutional and retail investors. APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.

www.apngroup.com.au



26 June 2015

Dear Unitholder

**APN Regional Property Fund (ARSN: 110 488 821)
Withdrawal Offer confirmation statement**

Investor number:

Thank you for your withdrawal request in relation to the Withdrawal Offer for the APN Regional Property Fund (**Fund**).

Unitholders who have elected to withdraw will receive a pro-rata portion of 23.5% of the withdrawal request submitted. Withdrawal proceeds were paid to your nominated bank account on 23 June 2015.

The withdrawal price calculated for the Withdrawal Offer is \$0.8812 per unit.

Attached to this letter you will find a Withdrawal Offer confirmation statement.

Trading your units via the NSX

In order to trade your units on the National Stock Exchange of Australia (NSX), you (whether or not you participated in the withdrawal offer) will need to return your original certificate to the office of APN Funds Management and use your re-issued certificate which will be provided upon receipt of the original certificate.

To facilitate the exchange of certificates, we have included a pre-paid return envelope. We have also provided a declaration form for unitholders to sign and return to us in the event you are no longer in possession of the original unit certificate.

We advise the suspension from trading units on the NSX has been extended and the suspension will be lifted on 13 July 2015.

Please note that as the Fund is listed on the NSX under the APN Regional Property Fund ticker code (APR), you have the ability to buy and sell units in the Fund via the NSX. If you are interested in buying or selling units in the Fund via the NSX, please contact one of the NSX approved brokers that deal with certificated holdings. The full list of online and full services brokers is available at www.nsx.com.au/investors/find_a_broker.

Please ensure that either your certificate or completed declaration is received by APN Funds Management by 6 July 2015 so that you will receive your new certificate in time to be able to trade units in the Fund from 13 July 2015. All certificates dated prior to 7 July 2015 will be cancelled and you will not be able to use certificates dated prior to 7 July 2015 to trade your units in the Fund.

Event	Date
Payment of withdrawal proceeds	23 June 2015

Certificate or completed declaration to be received by APN Funds Management 6 July 2015

New certificates dispatched 7 July 2015

The suspension is lifted and trading in APR units commence on the NSX 13 July 2015

Fund strategy

APN FM is currently reviewing the strategy for the Fund and its two remaining assets at Honeysuckle Drive in Newcastle. An update on this review will be provided to unitholders around September 2015 including FY15 results and the strategy for the Fund going forward.

If you have any queries please contact your financial adviser or APN Investor Services on 1800 996 456 weekdays 8:30am to 5:30pm Melbourne time or email us at apnpg@apngroup.com.au.

Yours sincerely



Tim Slattery
Executive Director
APN Property Group Limited



26 June 2015

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Yours sincerely

A handwritten signature in blue ink, appearing to read 'Tim Slattery', with a long horizontal flourish extending to the right.

Tim Slattery
Executive Director
APN Property Group Limited