

APN Property Group Limited  
ABN 30 109 846 068

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Responsible Entity:  
APN Funds Management Limited  
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## Taxation Components - Distribution for the quarter ended 31 May 2020 (Non-resident investors)

APN Regional Property Fund  
ARSN 110 488 821

APN Regional Property Fund is a Managed Investment Trust ('MIT') in accordance with Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 and applies the Attribution Managed Investment Trust ('AMIT') regime. The AMIT information presented below is relevant for non-resident investors and custodians of non-resident investors that are obliged to deduct withholding tax (WHT) on payments made to non-resident investors.

Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the annual tax statement which will be available to unitholders in late July 2020.

The distribution of 0.8500 cents per security, includes a Fund Payment amount 0.3008 cents per unit. Full details of the tax components pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 are as follows.

Components	Cents per Unit
Fund payment	0.3008
Dividends franked amount	0.0000
Dividends unfranked amount	0.0000
Interest income	0.0024
Foreign source income	0.0000
Non-TAP CGT	0.0000
Deferred Tax Amount	0.5468
<b>Total Distribution (cents per unit)</b>	<b>0.8500</b>

For further information, please contact:

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