

Dexus Asset Management Limited
ACN 080 674 479
AFSL No. 237500
Dexus Convenience Retail REIT
(ASX ticker code: DXC)

Level 5, 80 Collins Street
South Tower, Melbourne VIC 3000
Australia

Telephone: +61 (3) 8611 2900
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Email: ir@dexus.com
dexus.com

Dexus Convenience Retail REIT | **dexus**

22 August 2023

Convenience Retail REIT No.1 ARSN 101 227 614 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.1's distribution for the three months ended 30 June 2023.

Ex-date:	29 June 2023
Record date:	30 June 2023
Payment date:	24 August 2023
Total distribution rate:	1.466537 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	-
Total fund payment	-
Australian source interest income – not exempt from withholding tax	-
Total amounts subject to withholding	-
Amounts not subject to withholding taxes	1.466537
Cash Distribution	1.466537

This distribution includes a “Fund Payment” amount of nil cents per unit in respect of the year ending 30 June 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 7 August 2023.

Convenience Retail REIT No. 1 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2023.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2023.

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22 August 2023

Convenience Retail REIT No.2 ARSN 619 527 829 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.2's distribution for the three months ended 30 June 2023.

Ex-date:	29 June 2023
Record date:	30 June 2023
Payment date:	24 August 2023
Total distribution rate:	2.404640 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	1.840572
Total fund payment	1.840572
Australian source interest income – not exempt from withholding tax	-
Total amounts subject to withholding	1.840572
Amounts not subject to withholding taxes	0.564068

Cash Distribution **2.404640**

This distribution includes a “Fund Payment” amount of 1.840572 cents per unit in respect of the year ending 30 June 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 7 August 2023.

Convenience Retail REIT No. 2 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2023.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2023.

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22 August 2023

Convenience Retail REIT No.3 ARSN 619 527 856 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.3's distribution for the three months ended 30 June 2023.

Ex-date:	29 June 2023
Record date:	30 June 2023
Payment date:	24 August 2023
Total distribution rate:	1.678823 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	2.832454
Total fund payment	2.832454
Australian source interest income – not exempt from withholding tax	-
Total amounts subject to withholding	2.832454
Amounts not subject to withholding taxes	-

Cash Distribution	1.678823
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This distribution includes a "Fund Payment" amount of 2.832454 cents per unit in respect of the year ending 30 June 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 7 August 2023.

Convenience Retail REIT No. 3 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2023.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2023.