

Dexus Asset Management Limited
ACN 080 674 479
AFSL No. 237500
Dexus Convenience Retail REIT
(ASX ticker code: DXC)

Level 5, 80 Collins Street
South Tower, Melbourne VIC 3000
Australia

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Email: ir@dexus.com
dexus.com

Dexus Convenience Retail REIT | **dexus**

22 February 2024

Convenience Retail REIT No.1 ARSN 101 227 614 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.1's distribution for the three months ended 31 December 2023.

Ex-date:	28 December 2023
Record date:	29 December 2023
Payment date:	22 February 2024
Total distribution rate:	2.259065 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	1.807293
Total fund payment	1.807293
Australian source interest income – not exempt from withholding tax	0.006136
Total amounts subject to withholding	1.813429
Amounts not subject to withholding taxes	0.445636
Cash Distribution	2.259065

This distribution includes a “Fund Payment” amount of 1.807293 cents per unit in respect of the year ending 30 June 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 5 February 2024.

Convenience Retail REIT No.1 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.

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Convenience Retail REIT No.2 ARSN 619 527 829 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.2's distribution for the three months ended 31 December 2023.

Ex-date:	28 December 2023
Record date:	29 December 2023
Payment date:	22 February 2024
Total distribution rate:	1.300971 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	0.486164
Total fund payment	0.486164
Australian source interest income – not exempt from withholding tax	0.015385
Total amounts subject to withholding	0.501549
Amounts not subject to withholding taxes	0.799422
Cash Distribution	1.300971

This distribution includes a “Fund Payment” amount of 0.486164 cents per unit in respect of the quarter ending 31 December 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 5 February 2024.

Convenience Retail REIT No.2 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.

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22 February 2024

Convenience Retail REIT No.3 ARSN 619 527 856 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No.3's distribution for the three months ended 31 December 2023.

Ex-date:	28 December 2023
Record date:	29 December 2023
Payment date:	22 February 2024
Total distribution rate:	1.614964 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	0.782604
Total fund payment	0.782604
Australian source interest income – not exempt from withholding tax	0.005604
Total amounts subject to withholding	0.788208
Amounts not subject to withholding taxes	0.826756
Cash Distribution	1.614964

This distribution includes a “Fund Payment” amount of 0.782604 cents per unit in respect of the quarter ending 31 December 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 5 February 2024.

Convenience Retail REIT No.3 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.