

Dexus Asset Management Limited
ACN 080 674 479
AFSL No. 237500
Dexus Industria REIT
(ASX ticker code: DXI)

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Industria Trust No. 1 ARSN 125 862 875 - Fund Payment Notice

Following are the components for the Industria Trust No. 1's distribution for the three months ended 30 September 2024.

Ex-date:	27 September 2024
Record date:	30 September 2024
Payment date:	14 November 2024
Total distribution rate:	4.100000 cents per unit

	Cents per unit
Fund payment – clean building MIT	0.000000
Fund payment – excluded from NCMI	0.000000
Fund payment – NCMI	0.000000
Fund payment - other	1.930578
Total fund payment	1.930578
Australian source interest income – not exempt from withholding tax	0.036293
Total amounts subject to withholding	1.966871
Amounts not subject to withholding taxes	2.133129

Cash Distribution **4.100000**

This distribution includes a “Fund Payment” amount of 1.930578 cents per unit in respect of the quarter ending 30 September 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 17 September 2024.

Industria Trust No. 1 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2025.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2025.