

Dexus (ASX: DXS)

ASX release



4 August 2021

APN Property Group schemes become effective

Dexus today announces that the APN Property Group ('APN') scheme of arrangement and trust scheme have been approved by the Supreme Court of Victoria. This follows the approval of the resolutions at the scheme meetings announced to the Australian Securities Exchange (ASX) on 27 July 2021.

The transaction is expected to be implemented on 13 August 2021.

Details relating to the transaction were initially announced to the ASX on 11 May 2021.

Authorised by Brett Cameron, General Counsel and Company Secretary of Dexus Funds Management Limited

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About Dexus

Dexus is one of Australia's leading real estate groups, managing a high-quality Australian property portfolio valued at \$36.5 billion. We believe that the strength and quality of our relationships will always be central to our success and are deeply committed to working with our customers to provide spaces that engage and inspire. We invest only in Australia, and directly own \$15.5 billion of office, industrial and healthcare properties. We manage a further \$21.0 billion of office, retail, industrial and healthcare properties for third party clients. The group's \$11.5 billion development pipeline provides the opportunity to grow both portfolios and enhance future returns. Dexus is a Top 50 entity by market capitalisation listed on the Australian Securities Exchange (trading code: DXS) and is supported by more than 29,000 investors from 24 countries. With 36 years of expertise in property investment, development and asset management, we have a proven track record in capital and risk management, providing service excellence to tenants and delivering superior risk-adjusted returns for investors. www.dexus.com

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