Rule 3.8A

# **Appendix 3E**

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

	Name of entity	ABN/ARSN
	Dexus, comprising the stapled securities of	60 575 572 573 (DDF)
	Dexus Diversified Trust (DDF), Dexus Office Trust (DOT),	45 098 862 531 (DOT)
	Dexus Industrial Trust (DIT) and Dexus Operations Trust (DXO)	27 957 640 288 (DIT)
		69 645 176 383 (DXO)

We (the entity) give ASX the following information.

### **Information about buy-back**

1 Type of buy-back **On-Market** 

2 Date Appendix 3C was given to 23 October 2019 ASX

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	5,655,502	579,158
4	Total consideration paid or payable for the shares/units	\$61,990,484.18	\$5,114,775.96

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$11.7000 Date: 13 December 2019 lowest price paid: \$10.8100 Date: 13 March 2020	highest price paid: \$8.8500 lowest price paid: \$8.7350 highest price allowed under rule 7.33: \$9.6855

#### **Participation by directors**

6 Deleted 30/9/2001.

N/A			

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

48,608,223

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as 1. modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Date: 29 October 2020

Sign here:

(Director/Company secretary)

Print name:

Brett Cameron== == == == ==

<sup>+</sup> See chapter 19 for defined terms.