



Notification of dividend / distribution

Update Summary

Entity name

DEXUS

Security on which the Distribution will be paid

DXS - UNITS FULLY PAID STAPLED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday August 15, 2018

Reason for the Update

Distribution rate now final.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

DEXUS

1.2 Registered Number Type

ABN

Registration Number

24060920783

1.3 ASX issuer code

DXS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Distribution rate now final.

1.4b Date of previous announcement(s) to this update

Tuesday June 19, 2018

1.5 Date of this announcement

Wednesday August 15, 2018

1.6 ASX +Security Code

DXS



ASX +Security Description

UNITS FULLY PAID STAPLED

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday June 30, 2018

2A.4 +Record Date

Friday June 29, 2018

2A.5 Ex Date

Thursday June 28, 2018

2A.6 Payment Date

Thursday August 30, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount

per +security (in primary currency) for all **Estimated or Actual?**

dividends/distributions notified in this form **Actual**

AUD 0.24100000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security



2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.24100000

3A.1a(i) Date that actual ordinary amount will be announced

Wednesday August 15, 2018

Estimated or Actual?

Actual

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.24100000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

20.3961 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.04915469

3A.5 Percentage amount of dividend which is unfranked

79.6039 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.19184531

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

Tax statements will be sent to investors on 30 August 2018 and will be available at <http://www.dexus.com/update> by logging into your security holding.

Part 5 - Further information



5.1 Please provide any further information applicable to this dividend/distribution

The stapled security tax details are also available at <https://www.dexus.com/investors/investor-information/my-security-holding/distributions-and-tax>

5.2 Additional information for inclusion in the Announcement Summary