



DEXUS
PROPERTY GROUP

30 January 2014

The Manager
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street,
SYDNEY NSW 2000

DEXUS Funds Management Limited

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Electronic lodgement

DEXUS Funds Management Limited in its capacity as trustee of DEXUS Office Trust Australia off-market takeover bid for Commonwealth Property Office Fund - Notice of status of conditions

In accordance with section 630(3) of the Corporations Act, please find attached a notice of status of conditions.

This document relates to DEXUS Funds Management Limited's Bidder's Statement dated 19 December 2013 (as supplemented) for all units in the Commonwealth Property Office Fund (ARSN 086 029 736).

Yours faithfully

John Easy
Company Secretary

**DEXUS FUNDS MANAGEMENT LIMITED (ABN 24 060 920 783) IN ITS CAPACITY AS
TRUSTEE OF DEXUS OFFICE TRUST AUSTRALIA (“BIDDER”)**

NOTICE OF STATUS OF CONDITIONS



TO: Commonwealth Managed Investments Limited (ACN 084 098 180) as responsible entity for the Commonwealth Property Office Fund (ARSN 086 029 736) (“CPA”)

AND TO: ASX Limited (ACN 008 624 691)

In relation to the offer made pursuant to the Bidder’s Statement Dated 19 December 2013 (as supplemented) by the Bidder (“Offer”), the Bidder gives notice pursuant to section 630(3) of the Corporations Act that:

- As stated in the notice under section 630(4) dated 21 January 2014, the Condition entitled “CPA Convertible Notes” in Appendix 2 of the Bidder’s Statement has been fulfilled.
- As stated in the notice waiving all remaining Conditions under section 650F of the Corporations Act dated 29 January 2014, the Bidder has freed the Offer, and any contract arising from acceptance of the Offer, from all of the remaining Conditions set out in Appendix 2 of the Bidder’s Statement. Accordingly, the Offer is unconditional.
- As at 30 January 2014, the Bidder’s voting power in CPA is 28.17%, comprising 661,263,118 CPA Units out of a total 2,347,003,413 CPA Units presently on issue.

Unless the context requires otherwise, defined terms in the Bidder’s Statement (as supplemented) have the same meaning in this notice.

This notice is dated 30 January 2014.

Signed for and on behalf of DEXUS Funds Management Limited

A handwritten signature in black ink, appearing to be "DS", written over a horizontal line.

Darren Steinberg
Director

A handwritten signature in black ink, appearing to be "C Mitchell", written over a horizontal line.

Craig Mitchell
Director