

20 May 2009

The Manager  
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Dear Sir/Madam

**DEXUS Property Group (ASX: DXS) close of Retail Entitlement Offer**

DEXUS Funds Management Limited, as responsible entity for DEXUS Property Group (DXS), advises that the retail component of the Entitlement Offer, announced to the market on 21 April 2009, closed today at 5:00pm (AEST).

Final settlement of the Retail Entitlement Offer is expected to occur on 26 May 2009 with Final Allotment to be completed on 27 May 2009. Holding statements in relation to the Final Allotment will be despatched to participating securityholders on 28 May 2009.

For further information, please contact:

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Yours sincerely



John Easy  
Company Secretary