



DEXUS
PROPERTY GROUP

9 December 2008

The Manager
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

DEXUS Funds Management Limited
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Dear Sir/Madam

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DEXUS Property Group (ASX: DXS) Notice under Section 1012DA(5)(e) of the Corporations Act 2001

This notice is given by DEXUS Funds Management Limited (ABN 24 060 920 783) ("DEXUS"), in its capacity as responsible entity of the managed investment schemes comprised in the DEXUS Property Group, under section 1012DA(5)(e) of the *Corporations Act 2001 (Cth)* ("Act").

The DEXUS Property Group comprises the DEXUS Diversified Trust (ARSN 089 324 541) ("DDT"), DEXUS Industrial Trust (ARSN 090 879 137) ("DIT"), DEXUS Office Trust (ARSN 090 768 531) ("DOT") and DEXUS Operations Trust (ARSN 110 521 223) ("DXO"). Stapled Securities of DEXUS Property Group each comprise one ordinary unit in each of DDT, DIT, DOT and DXO. DEXUS advises that:

- (a) on 9 December 2008 DEXUS issued to institutional investors 391,705,664 fully paid DEXUS Stapled Securities ("New Stapled Securities") (with final allotment occurring on 10 December) pursuant to a placement, the results of which were announced to ASX on 4 December 2008;
- (b) the New Stapled Securities were issued without a Product Disclosure Statement for the New Stapled Securities being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, DEXUS, in its capacity as responsible entity of each of DDT, DIT, DOT, and DXO, and issuer of the New Stapled Securities, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, DEXUS has complied with:
 - the provisions of Chapter 2M of the Act as they apply to each of DDT, DIT, DOT and DXO; and
 - section 674 of the Act as it applies to each of DDT, DIT, DOT and DXO;
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

For further information, please contact:

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Yours sincerely

John Easy
Company Secretary