

## Market predicting a further 60bps cash rate reduction

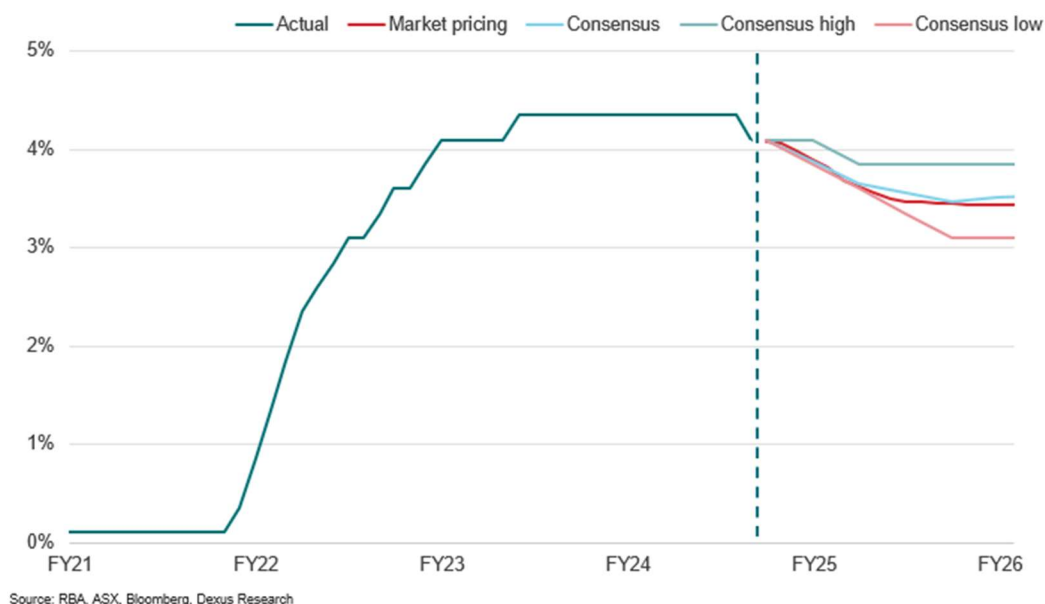
February's 25bps cash rate cut to 4.1% marked a turning point in Australia's monetary policy landscape. The question is what happens next. Market pricing and forecaster consensus point toward a further easing of two to three cuts totalling 60bps through 2025.

What do rate cuts mean for real estate and infrastructure investments?

- Yields look better on a relative basis
- Liquidity is enhanced as debt becomes more affordable
- Deal flow and equity raising increases as investor confidence picks up
- Real assets will also benefit from a growing economy in the year ahead

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### Cash rate outlook



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