

# Dexus Corporate Policies

## Investor Communications Policy



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### 1. Purpose

The purpose of this policy is to outline Dexus's approach to communications to current and potential investors in the listed securities of Dexus (collectively referred to as 'investors'). Dexus is committed to:

- Providing high quality, timely and insightful investor communications
- Ensuring investors have access to relevant information and are fully informed to make an investment decision

### 2. Objective

Dexus seeks to provide an open and on-going dialogue with Security holders, potential investors, sell-side broker analysts, the broader investment community and other key stakeholder groups incorporating regulatory reporting, financial, operational and Environmental, Social and Governance (ESG) performance. This approach contributes to Dexus securities achieving fair valuation.

### 3. Communication methods

Dexus aims to ensure that its stakeholders, including Security holders, are kept well-informed of all major developments and business events that are likely to materially affect Dexus's operations, financial standing or the market price of its securities. Information is communicated to stakeholders in several ways and is circulated by being released to the Australian Securities Exchange (ASX). This includes:

- **ASX announcements**
- **Annual and Half Year financial reports and reporting suite of documents**
- **Chair and CEO address to the Annual General Meeting**
- **Quarterly portfolio updates**
- **Presentations at conferences and investor roadshows**

Announcements are issued to the ASX for market-sensitive and key information and, once confirmation is received from the ASX, the announcement is uploaded onto the Dexus website and IR App and distributed by email to registered investors, sell-side broker analysts and media contacts. Media releases are issued for information that is not price sensitive and/or relates to activities in the Funds Management business. Investors can register to receive these announcements by subscribing to alerts at [www.dexus.com/subscribe](http://www.dexus.com/subscribe)

The Annual and Half Year results briefings in addition to the AGM are webcast enabling all Security holders to have access to the information covered and are available at [www.dexus.com/investor-centre](http://www.dexus.com/investor-centre)

Dexus maintains a comprehensive website containing corporate, detailed property portfolio and leasing information together with current and historical announcements, results reporting and ESG performance, Dexus Research publications, customer insights articles ('Prism') and an investor portal with distribution and tax information.

Dexus maintains an IR app available for iPhone, iPad and Android users, providing Security holders with instant access to corporate and Dexus security information such as recent announcements, results reporting, research reports and historical distribution and tax details. Dexus has a corporate company page on LinkedIn which enables it to 'push' announcements and the latest corporate news to its large network of Dexus followers.

#### **Investor/sell-side broker analyst meetings**

Dexus proactively schedules regular meetings with existing and potential domestic and international institutional investors and sell-side broker analysts. Dexus adopts a policy that ensures a record of the meeting is maintained on a relationship management system.

Only those employees who are qualified can speak with current or potential investors, with training facilitated to ensure ongoing compliance with Dexus's Continuous Disclosure Policy.

Dexus also participates in international investor roadshows which enhances access to potential investors and assists with deepening existing relationships with long-term investors.

### **Property tours**

Dexus hosts property tours on an ad-hoc basis for investors and sell-side broker analysts. Property tours provide an insight into the challenges, opportunities and successes of Dexus's capabilities in leasing, developing and managing properties.

### **Blackout periods**

To ensure continued compliance with Dexus's Continuous Disclosure Policy, voluntary blackout periods exist preventing the Investor Relations team and management from engaging with institutional investors and sell-side broker analysts. The blackout period enables management to concentrate on the preparation of results materials and commences in the lead up to the announcement of the annual and half year results.

### **Enquiries**

Investor enquiries relating to a security holding or change of address can be made to the Security registry via the Infoline: 1800 819 675 or via email to [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au). Queries relating to Dexus can be made to the Dexus Investor Relations team: 612 9017 1330 or via email to [ir@dexus.com](mailto:ir@dexus.com). Enquiries received from security holders are addressed in a timely manner in accordance with Dexus's policies on the handling of enquiries and complaints.

Approved by the GMC on 5 November 2019.