

Responsible Entity:
Dexus Asset Management Limited
ACN 080 674 479 | AFSL No. 237500

Level 5, 80 Collins Street (South Tower)
Melbourne, Victoria 3000 Australia

T +61 3 8611 2900
Investor Services 1800 996 456
Adviser Services 1300 027 636
W www.apnres.com.au
E investorservices@dexus.com

Correspondence to:
PO Box 18011
Melbourne Collins Street East
Victoria 8003

APN | Real Estate Securities

Taxation Components - Distribution for the month ended 30 June 2022 (Non-resident investors)

APN AREIT Fund
ARSN 134 361 229

APN AREIT Fund is a Managed Investment Trust ('MIT') in accordance with Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 and applies the Attribution Managed Investment Trust ('AMIT') regime. The AMIT information presented below is relevant for non-resident investors and custodians of non-resident investors that are obliged to deduct withholding tax (WHT) on payments made to non-resident investors.

Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the annual tax statement which will be available to unitholders on 31st August 2022.

The distribution of 0.6955 cents per security, includes a Fund Payment amount 0.2364 cents per unit. Full details of the tax components pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 are as follows.

| Components | Cents per Unit |
|--------------------------------------------|----------------|
| Fund payment | 0.2364 |
| Dividends franked amount | 0.0133 |
| Dividends unfranked amount | 0.0000 |
| Interest income | 0.0000 |
| Foreign source income | 0.0079 |
| TAP CGT (non-discounted) | 0.1299 |
| NCMI – Non primary production | 0.0011 |
| Excluded from NCMI | 0.0010 |
| Non-TAP CGT | 0.1718 |
| Deferred Tax Amount | 0.1341 |
| Total Distribution (cents per unit) | 0.6955 |

For further information, please contact:

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