

APN Property Group Limited
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Responsible Entity:
APN Funds Management Limited
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Taxation Components - Distribution for the month ended 31 March 2021 (Non-resident investors)

APN Property for Income Fund No. 2
ARSN 113 296 110

APN Property for Income Fund No. 2 is a Managed Investment Trust ('MIT') in accordance with Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 and applies the Attribution Managed Investment Trust ('AMIT') regime. The AMIT information presented below is relevant for non-resident investors and custodians of non-resident investors that are obliged to deduct withholding tax (WHT) on payments made to non-resident investors.

Australian resident investors should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the annual tax statement which will be available to unitholders in late July 2021.

The distribution of 0.4604 cents per security, includes a Fund Payment amount 0.0000 cents per unit. Full details of the tax components pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 are as follows.

| Components | Cents per Unit |
|--|----------------|
| Fund payment | 0.0000 |
| Dividends franked amount | 0.0000 |
| Dividends unfranked amount | 0.0000 |
| Interest income | 0.0000 |
| Foreign source income | 0.0000 |
| Non-TAP CGT | 0.0000 |
| Deferred Tax Amount | 0.4604 |
| Total Distribution (cents per unit) | 0.4604 |

For further information, please contact:

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