

Responsible Entity:

Dexus Capital Funds Management Limited
ABN 15 159 557 721

Fund:

Dexus Core Infrastructure Fund
ARSN: 127 019 238

www.dexus.com



02 April 2025

Dear Investor,

Withdrawals in the case of hardship

We refer to our letter of 10 March 2025 advising that Dexus Capital Funds Management Limited (ABN 15 159 557 721), the responsible entity (**Responsible Entity**) of the Dexus Core Infrastructure Fund ARSN 127 019 238 (**Fund**) has been granted relief by the Australian Securities and Investments Commission (**ASIC**) to enable it to process and satisfy withdrawal requests received from investors on an expedited basis in circumstances of hardship.

In accordance with the terms of the ASIC relief instrument we provided investors with the opportunity to object to the proposed changes to the Fund's constitution (**Constitution**) to allow expedited withdrawals on hardship grounds through requesting the proposal be put to a vote of the Fund's investors. The window during which investors could request a vote expired at 11.59pm on 27 March 2025. We can confirm that no requests for a vote have been received.

Accordingly, the Responsible Entity has executed a supplemental deed to the Constitution and lodged it with ASIC to give effect to the proposed amendments. The amendments are now effective.

The Responsible Entity has also issued a supplementary PDS to include disclosure in relation to hardship withdrawals among other updates. The supplementary PDS can be accessed on our website at the following location <https://www.dexus.com/investor-centre/unlisted-funds/dexus-core-infrastructure-fund-dcif> under the tab 'How to invest'.

The Responsible Entity may now process withdrawal requests in accordance with the ASIC relief where it is satisfied that the hardship criteria prescribed by ASIC has been met. The four broad hardship categories prescribed by ASIC are:

- urgent financial hardship
- unemployment
- compassionate grounds
- permanent incapacity

The detailed criteria that must be satisfied in relation to each of these categories, and details of the supporting evidence required, are contained in the Hardship Application Form which can be accessed on our website at the following location <https://www.dexus.com/investor-centre/unlisted-funds/dexus-core-infrastructure-fund-dcif> under the tab 'Forms'.



Who can I contact if I have further questions?

If you have any questions relating to this letter, please contact our Client Services Team on 1300 374 029, between 8:30am and 5:30pm (Sydney time) Monday to Friday or via email at clientservices@dexus.com.

Yours sincerely

John Julian
Fund Manager, Dexus Core Infrastructure Fund
Dexus

Investors should consider the Product Disclosure Statement (PDS) available from Dexus Capital Funds Management Limited (ABN 15 159 557 721, AFSL 426 455) (DCFM) for the Dexus Core Infrastructure Fund (ARSN 127 019 238) before making any decision regarding the Fund. DCFM is the responsible entity of the Fund and the issuer of units in the Fund. DCFM has appointed Dexus Capital Investors Limited (ABN 59 001 777 591, AFSL 232497) (DCIL) as the investment manager of the Fund. DCFM and DCIL are both wholly owned subsidiary of Dexus: (ASX:DXS) (Dexus) and part of the Dexus group.

The PDS contains important information about investing in the Fund and it is important investors read the PDS before making a decision about whether to acquire, continue to hold or dispose of units in the Fund. Investors should review the Target Market Determination (TMD) to consider if the Fund is suitable for them. A TMD has been made in respect of the Fund and is available at www.dexus.com/dcifinvest. Neither DCFM, Dexus nor any other company in the Dexus group guarantees the repayment of capital or the performance of any product or any particular rate of return referred to in this document. Past performance is not an indicator of future performance. While every care has been taken in the preparation of this document, DCFM and Dexus make no representation or warranty as to the accuracy or of any statement in it (including, without limitation, any forecasts). This document has been prepared for the purpose of providing general information, without taking account of any particular objectives, financial situation or needs. Investors should, before making any investment decisions, consider the appropriateness of the information in this document and seek professional advice, having regard to their objectives, financial situation and needs.