

22 February 2013

DEXUS Funds Management Limited
 ABN 24 060 920 783
 AFSL: 238163
 Level 9, 343 George Street
 Sydney NSW 2000
 PO Box R1822
 Royal Exchange NSW 1225
 Telephone 61 2 9017 1100
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DEXUS Diversified Trust - Fund Payment Notice

Following are the components for the DEXUS Diversified Trust's distribution for the half year ended 31 December 2012.

Ex-date: 21 December 2012
 Record date: 31 December 2012
 Payable date: 28 February 2013
 Total distribution rate: 1.3125 cents per unit

Components of the distribution	Cents per unit
Australian income	
Interest income	—
Tax deferred	1.3125
Other income	—
	1.3125

All amounts are shown as cents per unit

This distribution does not include a "Fund Payment" amount for the purpose of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

DEXUS Diversified Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2013.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unit holders on 30 August 2013.

Please note that this fund payment notice should be read in conjunction with the DEXUS Office Trust notice on page 2 to obtain the full distribution details.

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DEXUS Office Trust - Fund Payment Notice

Following are the components for the DEXUS Office Trust's distribution for the half year ended 31 December 2012.

Ex-date:	21 December 2012
Record date:	31 December 2012
Payable date:	28 February 2013
Total distribution rate:	1.5775 cents per unit

Components of the distribution	Cents per unit
Australian income	
Interest income	0.1160
Tax deferred	0.0888
Other income	1.3727
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	1.5775
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All amounts are shown as cents per unit

This distribution includes a "Fund Payment" of 1.3727 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

DEXUS Office Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2013.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unit holders on 30 August 2013.

Please note that this fund payment notice should be read in conjunction with the DEXUS Diversified Trust notices on page 1 to obtain the full distribution details.