

24 August 2012

DEXUS Funds Management Limited  
 ABN 24 060 920 783  
 AFSL: 238163  
 Level 9, 343 George Street  
 Sydney NSW 2000  
 PO Box R1822  
 Royal Exchange NSW 1225  
 Telephone 61 2 9017 1100  
 Direct 61 2 9017 1330  
 Facsimile 61 2 9017 1104  
 Email: ir@dexus.com

### DEXUS Industrial Trust - Fund Payment Notice

Following are the components for the DEXUS Industrial Trust's distribution for the half year ended 30 June 2012.

Ex-date:	25 June 2012
Record date:	29 June 2012
Payable date:	31 August 2012
Total distribution rate:	0.209038 cents per unit

Components of the distribution	Cents per unit
<b>Australian income</b>	
Tax deferred	0.025629
Capital Gains Concession Amount	0.183409
	<b>0.209038</b>

All amounts are shown as cents per unit

This distribution does not include a "Fund Payment" amount, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

DEXUS Industrial Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2012.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unit holders on 31 August 2012.

Please note that this MIT notice should be read in conjunction with the DEXUS Diversified Trust and DEXUS Office Trust notices on pages 2 and 3 to obtain the full distribution details.

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**DEXUS Diversified Trust - Fund Payment Notice**

Following are the components for the DEXUS Diversified Trust's distribution for the half year ended 30 June 2012.

Ex-date: 25 June 2012  
 Record date: 29 June 2012  
 Payable date: 31 August 2012  
 Total distribution rate: 1.056365 cents per unit

Components of the distribution	Cents per unit
<b>Australian income</b>	
Interest income	0.114081
Tax deferred	0.763118
Other income	0.179166
	1.056365

All amounts are shown as cents per unit

This distribution includes a "Fund Payment" of 0.179166 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

DEXUS Diversified Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2012.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unit holders on 31 August 2012.

Please note that this MIT notice should be read in conjunction with the DEXUS Industrial Trust and DEXUS Office Trust notices on pages 1 and 3 to obtain the full distribution details.

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**DEXUS Office Trust - Fund Payment Notice**

Following are the components for the DEXUS Office Trust's distribution for the half year ended 30 June 2012.

Ex-date:	25 June 2012
Record date:	29 June 2012
Payable date:	31 August 2012
Total distribution rate:	1.414597 cents per unit

Components of the distribution	Cents per unit
<b>Australian income</b>	
Interest income	0.136212
Tax deferred	0.112948
Capital Gains	0.056106
Capital Gains Concession Amount	0.056106
Other income	1.053225
	<b>1.414597</b>

All amounts are shown as cents per unit

This distribution includes a "Fund Payment" of 1.165437 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

DEXUS Office Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2012.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unit holders on 31 August 2012.

Please note that this MIT notice should be read in conjunction with the DEXUS Industrial Trust and DEXUS Diversified Trust notices on pages 1 and 2 to obtain the full distribution details.