

**Distribution components for non-residents and intermediaries for September 2023  
For the income year ended 30 June 2024**

The notice is issued for the purposes of Subdivisions 12-H and 12A-A of the Taxation Administration Act 1953 in relation to payments made by Managed Investment Trusts and Attribution Managed Investment Trusts to unit holders and intermediaries.

Under sections 12-395 and 12A-15 in Schedule 1 to the Taxation Administration Act 1953, Managed Investment Trusts and Attribution Managed Investment Trusts are required to provide unit holders with a notice which sets out the components of the distribution in accordance with the legislation, or to make those details available on a website. Subdivision 12-H and 12A-A require any discount capital gains from taxable Australian property that form part of a distribution to be grossed up in calculating the fund payment amount. Consequently, significant discount capital gains can in some cases result in the fund payment amount exceeding the actual cash distribution paid.

Australian resident unit holders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statements which will be provided to investors after 30 June each year.

For the purpose of the information required by the legislation, we provide the following details in respect of the trust distributions listed below.

| Managed Investment Trust/Attribution Management Investment Trust                    | Total cash distribution (CPU) | Fund Payment | Fund Payment Clean Building MIT | Fund Payment Non-Concessional MIT | Fund Payment excluded Non-Concessional MIT | Australian Interest | Unfranked Dividends |
|---|-------------------------------|--------------|---------------------------------|-----------------------------------|--|---------------------|---------------------|
| Dexus Australian Property Fund - Unit Class M - Unit Class M <sup>1</sup>           | 1.040                         | 0.00%        | 0.00%                           | 0.00%                             | 0.00%                                      | 0.00%               | 0.00%               |
| Dexus Core Infrastructure Fund - Off-Platform Class H <sup>2</sup>                  | 0.761                         | 0.00%        | 0.00%                           | 0.00%                             | 0.00%                                      | 0.00%               | 0.00%               |
| Dexus Core Infrastructure Fund - On-Platform Class A <sup>2</sup>                   | 0.847                         | 0.00%        | 0.00%                           | 0.00%                             | 0.00%                                      | 0.00%               | 0.00%               |
| Dexus Core Infrastructure Fund - Wholesale <sup>2</sup>                             | 0.882                         | 0.00%        | 0.00%                           | 0.00%                             | 0.00%                                      | 0.00%               | 0.00%               |
| Dexus Core Property Fund - Off-Platform Class H                                     | 0.717                         | 0.00%        | 0.00%                           | 0.00%                             | 0.00%                                      | 0.00%               | 0.00%               |
| Dexus Core Property Fund - On-Platform Class A                                      | 0.795                         | 0.00%        | 0.00%                           | 0.00%                             | 0.00%                                      | 0.00%               | 0.00%               |
| Dexus Core Property Fund - Wholesale  | 0.550                         | 0.00%        | 0.00%                           | 0.00%                             | 0.00%                                      | 0.00%               | 0.00%               |
| Dexus Wholesale Australian Property Fund - Unit Class M - Unit Class M <sup>3</sup> | 1.540                         | 0.00%        | 0.00%                           | 0.00%                             | 0.00%                                      | 0.00%               | 0.00%               |

<sup>1</sup> Dexus Funds Management Limited as responsible entity of Dexus Property Trust and Dexus Operations Trust (Dexus) recently acquired the responsible entity AMP Capital Funds Management Limited (Responsible Entity) of Dexus Australian Property Fund (ARSN 096 853 619) (Fund). Following the acquisition, Dexus intends to change the legal name of the Responsible Entity to Dexus Capital Funds Management Limited. Dexus has registered each name as a business name with the Australian Securities and Investments Commission. Subject to regulatory filings and approvals, the change of name is expected to be completed in 2023.

<sup>2</sup> Dexus Funds Management Limited as responsible entity of Dexus Property Trust and Dexus Operations Trust (Dexus) recently acquired the responsible entity AMP Capital Funds Management Limited (Responsible Entity) of Dexus Core Infrastructure Fund (ARSN 127 019 238) (Fund). Following the acquisition, Dexus intends to change the legal name of the Responsible Entity to Dexus Capital Funds Management Limited. Dexus has registered this name as a business name with the Australian Securities and Investments Commission.

<sup>3</sup> Dexus Funds Management Limited as responsible entity of Dexus Property Trust and Dexus Operations Trust (Dexus) recently acquired the responsible entity AMP Capital Funds Management Limited (Responsible Entity) of Dexus Wholesale Australian Property Fund (ARSN 088 996 392) (Fund). Following the acquisition, Dexus intends to change the legal name of the Responsible Entity to Dexus Capital Funds Management Limited. Dexus has registered each name as a business name with the Australian Securities and Investments Commission. Subject to regulatory filings and approvals, the change of name is expected to be completed in 2023.

Dexus Funds Management Limited as responsible entity of Dexus Property Trust and Dexus Operations Trust (Dexus) recently acquired AMP Capital's real estate and domestic infrastructure equity business. Following the acquisition, Dexus intends to change the legal name of certain responsible entities to reflect Dexus branding. Dexus has registered the proposed names as business names with the Australian Securities and Investments Commission. Subject to regulatory filings and approvals, the change of name is expected to be completed in 2023.

AMP Capital Investors Limited (Investment Manager) remains the investment manager of the Fund. Dexus has also recently entered into a conditional agreement to acquire the Investment Manager, with completion of the acquisition expected to occur following receipt of a required regulatory consent.

Dexus Falcon Pty Limited is licensed to use the AMP Capital trade marks by AMP Limited. AMP Limited announced the sale of AMP Capital's real estate and domestic infrastructure equity business to Dexus Funds Management Ltd on 27 April 2022. Dexus Falcon Pty Limited and its products and services are not affiliated with, guaranteed by or endorsed by AMP Limited.