

**11 July 2023**

Dear Investor,

## **Fund Legal Name Change**

I am pleased to share with you that effective 7 July 2023, the legal name for the AMP Capital Core Infrastructure Fund has been changed to the Dexus Core Infrastructure Fund.

This change is part of Dexus's acquisition of AMP Capital's real estate and domestic infrastructure business and an important step as the Fund transitions to the Dexus platform.

Effective today, all future correspondence will be on the new branding under Dexus Core Infrastructure Fund. There is no change to the investment strategy or portfolio of assets, and the Fund continues to be managed by the same investment team.

## **Updated Product Disclosure Statement**

The Fund's PDS was updated and issued on 1 July 2023 to reflect the reduction of the annual base management fee and the cessation of charging of a performance fee. We have updated the Fund's Product Disclosure Statement (PDS) for Platform (Class A) investors, which is available at <http://www.dexus.com/dcifinvest> to reflect the above changes. In addition to the above changes, the Fund's PDS has now been rebranded to reflect the following:

- Information regarding the Dexus Group, and
- Website and policy references (where applicable) from AMP Capital to Dexus.

<b>Fund</b>	<b>ARSN</b>	<b>Investor Type</b>	<b>APIR Code</b>	<b>PDS Location</b>
Dexus Core Infrastructure Fund	127 019 238	Platform (Class A)	AMP1179AU	<a href="http://www.dexus.com/dcifinvest">http://www.dexus.com/dcifinvest</a>

## **What you need to do**

This communication is for noting only. No further action is required from you.



## About Dexus

We are one of Australia's leading real assets groups, actively managing a real estate and infrastructure portfolio valued at over \$60 billion (pro forma post final completion of the AMP Capital acquisition). Experts across our platform including funds, asset management, property investment and development work seamlessly together to find more in - and make the most of - every opportunity. Through real assets, we amplify opportunities for the benefit of our investors and communities. Click [here](#) to read more about Dexus.

## Further information

If you have any questions about this update, please contact our Client Services Team on 1800 658 404, between 8.30am and 5.30pm (Sydney time) Monday to Friday or via email at [clientservices@ampcapital.com](mailto:clientservices@ampcapital.com).

Yours sincerely,

John Julian  
Fund Manager  
Dexus Core Infrastructure Fund

Dexus Funds Management Limited as responsible entity of Dexus Property Trust and Dexus Operations Trust (**Dexus**) recently acquired the responsible entity AMP Capital Funds Management Limited (**Responsible Entity**) of Dexus Core Infrastructure Fund (ARSN 127 019 238) (**Fund**). Following the acquisition, Dexus intends to change the legal name of the Responsible Entity to Dexus Capital Funds Management Limited. Dexus has registered this name as a business name with the Australian Securities and Investments Commission.



AMP Capital Investors Limited (**Investment Manager**) remains the investment manager of the Fund. Dexus has also recently entered into a conditional agreement to acquire the Investment Manager, with completion of the acquisition expected to occur following receipt of a required regulatory consent.

Dexus Falcon Pty Limited is licensed to use the AMP Capital trade marks by AMP Limited. AMP Limited announced the sale of AMP Capital's real estate and domestic infrastructure equity business to Dexus Funds Management Ltd on 27 April 2022. Dexus Falcon Pty Limited and its products and services are not affiliated with, guaranteed by or endorsed by AMP Limited.